# **日休日父**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/09/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	MMG Limited
Date Submitted	4 October 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1208</u> Descrip	ition :	N/A	
	No. of ordinary shares	Par value (State currency)	
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ng month			
Increase/(decrease	e)	-		_	
Balance at close o	of the mon	th _			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> De	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding m	onth		
Increase/(decrease)		-	
Balance at close of the month			

N/A

Total authorised share capital at the end of the month (*State currency*) :

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	8,051,038,756	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	8,051,038,756	N/A	N/A	N/A		

#### III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM	Ν	Novement dur	ing the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2013 Share	0.0.100					
Option Scheme						
(26/03/2013)						
(granted on						
09/04/2013						
and						
15/12/2016)						
Exercise price:						
HKD2.51						
Ordinary Shares	NIL	NIL	NIL	NIL	NIL	28,819,256
(Note 1)						· · ·
2. 2013 Share Option Scheme (26/03/2013) (granted on 15/12/2016) Exercise price: HKD2.29 Ordinary Shares (Note 1)	NIL	NIL	NIL	463,500	NIL	135,814,041
3. N/A ( / / ) shares (Note 1)						
		Tota	al A. (Ordina		NIL	
			•	ice shares)	<u>N/A</u>	
				other class)	N/A	
Total funds raised d of options (State cu		nth from exerc	ise	NIL		

Warrants to Issue Shares of the	e Issuer which	are to be L	isted				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va at close precedir month	of ng	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)	, , ,	,					
(dd/mm/yyyy) 2. N/A	( / /	)					
<u>2. N/A</u>							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
<u>3. N/A</u>							
( / / ) Stock code (if listed) Class of shares							
iccuchla (Nata 1)							
Subscription price							
EGM approval date (if applicable)							
	( / /	)					
<u>4. N/A</u>							
					<u> </u>		
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)	<u>.</u>				
		Т	otal B.	· ·	ary shares)		_
					ce shares)		-
				(0	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				ce shares)		-
				ther class)		-

	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	er which are to be Liste	ed, including
Ful	Il particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	2017 Performance Awards (See Remark 1)		
	Ordinary Shares	NIL	52,635,782
2.	2018 Performance Awards (See Remark 2)		
	<u>-</u>		
	Ordinary Shares	NIL	9,517,609
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	NIL	
	(Preference shares) (Other class)	N/A N/A	
		N/A	

shares of shares of issuer issuer which issued may be during the issued month pursuant	Ot	her Movements	in Issued Share Capital		No. of new	No. of new
Image: State currency issuable (Note 1)       N/A         1. Rights issue At price : State currency issuable (Note 1)       Issue and allotment (// )         EGM approval date: (d/mm/yyyy)       EGM approval date: (// )         2. Open offer       At price : State currency issuable (Note 1)         2. Open offer       At price : State currency issuable (Note 1)         2. Open offer       At price : State currency issue and allotment (// )         3. Placing       At price : State currency issue and allotment (// )         3. Placing       At price : State currency issue and allotment (// )         Glass of shares N/A       Issue and allotment (// )         Glass of shares       N/A         Issue and allotment (// )       Issue and allotment (// )         Glass of shares       N/A         Issue and allotment (// )       Issue and allotment (// )         Glass of shares       N/A         Issue and allotment (// )       Issue and allotment (// )         Glass of shares       N/A         Issuable (Note 1)       Issue and allotment (// )         Glass of shares       N/A         Issuable (Note 1)       Issue and allotment (// )         Glass of shares       N/A         Issuable (Note 1)       Issue and allotment (// )         Issuable (Note 1)       Issue					shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) ( dd/mm/yyyy)         2. Open offer       At price : State currency       Class of shares issuable (Note 1)       N/A         2. Open offer       At price : State currency       Issue and allotment issuable (Note 1)       ( / / ) date : (dd/mm/yyy)         3. Placing       At price : State currency       Class of shares ( / / ) date : (dd/mm/yyy)       N/A         3. Placing       At price : State currency       Issue and allotment ( / / )       ( / / ) ( dd/mm/yyy)         4. Bonus issue       Class of shares currency       N/A         4. Bonus issue       Issue and allotment currency       ( / / ) ( dd/mm/yyy)         5. Class of shares       N/A         6. Bonus issue       Issue and allotment ( / / )       ( / / )         6. Bonus issue       Issue and allotment ( / / )       ( / / )         6. Bonus issue       Issue and allotment ( / / )       ( / )		Type of Issue				month
1. Nights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         2. Open offer       At price : State         currency       Issue and allotment         date : (dd/mm/yyyy)         EGM approval date:         ( / / )         date : (dd/mm/yyyy)         EGM approval date:         ( / / )						
(dd/mm/yyyy)         2. Open offer       At price : State currency         Issue and allotment date : (dd/mm/yyyy)         EGM approval date:         (// /)         (dd/mm/yyyy)         Class of shares         N/A issuable (Note 1)         Class of shares         (dd/mm/yyyy)         EGM approval date:         (// /)         (date: (dd/mm/yyyy)         EGM approval date:         (// /)         EGM approval date:         (// /)         EGM approval date:         (// /)         EGM approval date:	1.	Rights issue			)	
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         3. Placing       At price : State currency       Issue and allotment (dd/mm/yyyy)       ( / / )         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       ( / / )       ( / / )         At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         4. Bonus issue       Issue and allotment issuable (Note 1)       ( / / )       ( / / )         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       ( / / )       )         EGM approval date:       ( / / )       )       )					)	
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         3. Placing       At price : State currency       Issue and allotment (dd/mm/yyyy)       ( / / )         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       ( / / )       ( / / )         At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         4. Bonus issue       Issue and allotment issuable (Note 1)       ( / / )       ( / / )         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       ( / / )       )         EGM approval date:       ( / / )       )       )						
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)						
EGM approval date: ( / / ) (dd/mm/yyyy)  Glass of shares N/A issuable (Note 1)  3. Placing At price : State Class of shares ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares N/A issuable (Note 1)  4. Bonus issue Class of shares N/A issuable (Note 1)  Lsue and allotment ( / / ) Lsue and allotment ( / / ) EGM approval date: ( / / ) EGM approval date: ( / / )	2.	Open offer		Issue and allotment ( / /	)	
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         4. Bonus issue       Class of shares N/A issuable (Note 1)         Issue and allotment date : (dd/mm/yyyy)         EGM approval date:         Issue and allotment date : (dd/mm/yyyy)				EGM approval date: ( / /	)	
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         4. Bonus issue       Class of shares N/A issuable (Note 1)         Issue and allotment date : (dd/mm/yyyy)         EGM approval date:         Issue and allotment date : (dd/mm/yyyy)						
3. Placing       At price · currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)				<u> </u>		
(dd/mm/yyyy) (dd/mm/yyyy) Class of shares <u>N/A</u> issuable ( <i>Note 1</i> ) 4. Bonus issue lssue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )	3.	Placing	At price : State		)	
4. Bonus issue Bonus issue EGM approval date: ( / / )					)	
4. Bonus issue Bonus issue EGM approval date: ( / / )						
date : (dd/mm/yyyy) EGM approval date: ( / / )						
	4.	Bonus issue			)	
					)	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>		N/A			
5.	Scrip dividend	At price : State currency ———	lssue and allotment — date : (dd/mm/yyyy)	( /	1	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares repurchased (Note 1)		N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	1	)		
			EGM approval date: (dd/mm/yyyy)	( /	1	)		
			Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	1	)		
			Class of shares issuable (Note 1)		N/A			
8.	Consideration issue	At price : State	lssue and allotment date : (dd/mm/yyyy)	( /	1	)		
			EGM approval date: (dd/mm/yyyy)	( /	1	)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares	N/A		
		issuable (Note 1)			
9.	Capital reorganisation	lssue and allotment ( date : (dd/mm/yyyy)	// )		
		EGM approval date: ( (dd/mm/yyyy)	// )		
		Class of shares issuable (Note 1)	N/A		
10.	Other (Please specify) At price : State currency	lssue and allotment ( date : (dd/mm/yyyy)	// )		
		EGM approval date: ( (dd/mm/yyyy)	// )		
		(Preferer	ary shares	s) N/A	
		(C	Other class	s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

 On 31 August 2017, the Company granted performance awards to eligible Incentive Participants pursuant to the Long Term Incentive Equity Plan adopted by the Company in 2012 (2017 Performance Awards). The time of vesting will be on or around April 2020. Upon vesting, award shares may be issued and allotted to eligible Incentive Participants to satisfy the performance awards, at a ratio of one award share for each performance award.

On 5 December 2017, the Company announced that the Board resolved to satisfy the performance awards in respect of the 2017 Performance Awards under the Long Term Incentive Equity Plan, to the extent they vest in accordance with their terms, by way of issue and allotment of up to 54,391,336 new Award Shares of the Company to Incentive Participants (including the Connected Incentive Participants) pursuant to the general mandate granted to the Board at the annual general meeting of the Company held on 24 May 2017. At the extraordinary general meeting of the Company held on 8 March 2018, the Independent Shareholders approved, to the extent they vest in accordance with the terms, the issue and allotment of up to 18,959,098 new Connected Award Shares of the Company to the Connected Incentive Participants in respect of the 2017 Performance Awards pursuant to the Long Term Incentive Equity Plan.

There are a total of 200,000 performance awards lapsed in September 2018.

2. On 29 June 2018, the Company granted a total of 9,517,609 performance awards to eligible Incentive Participants pursuant to the Long Term Incentive Equity Plan adopted by the Company in 2012 (2018 Performance Awards). The time of vesting will be on or around June 2021. Upon vesting, award shares may be issued and allotted to eligible Incentive Participants to satisfy the Performance awards, at a ratio of one award share for each performance award.

Submitted by: GAO XIAOYU

Title: <u>EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER</u> (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.